

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
*****NO ENTRIES*****												

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.

**DISCLOSURE REQUIREMENTS
IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP
(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)**

Item 1. Security and Issuer

Class of Equity Securities : SM Prime Holdings, Inc. – Common stock
Principal Executive Office of the Issuer : SM Corporate Office Bldg. A 2000 Bay Blvd., SM Central Business Park
Pasay City

Item 2. Identity and Background

- (a) Name : Henry Sy, Sr.
- (b) Address of principal office : 10th Flr LV Locsin Bldg., 6752 Ayala Ave cor Mkt Ave Mkt City
- (c) Principal business : Businessman
- (d) Mr. Henry Sy, Sr., during the last five years, has not been a party or involved in any criminal proceedings.

(e) Also, Mr. Henry Sy, Sr., during the last five years, was not a party to a civil proceedings of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of any proceeding was not subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking.

Item 3. Purpose of transaction

Other than for investment purposes, there are no other plans or pending corporate exercises that will result in any of the following :

- (a) The acquisition by any person of additional securities of the issuer, or the disposition of the securities of the Issuer;
- (b) An extraordinary corporate transaction such as merger, reorganization or liquidation, involving the issuer of any of its subsidiaries;
- (c) A sale or transfer of a material amount of assets of the issuer or any of its subsidiaries;
- (d) Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- (e) Any material change in the present capitalization or dividend policy of the issuer;
- (f) Any other material change in the issuer's business or corporate structure;

- (g) Changes in the issuer's charter, by-laws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; or causing a class of securities of the issuer to be delisted from a securities exchange;
- (h) Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

Henry Sy, Sr. owns beneficially as of March 31, 2014, 778,395,579 Common shares of SM Prime Holdings, Inc. or 2.80% of the issuer's entity.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

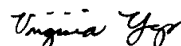
None

Item 6. Material to be Filed as Exhibits

Not applicable.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on April 1, 2014.

HENRY SY, SR.

By : 
Virginia A. Yap
Name of Reporting Person