



May 05, 2009

The Philippine Stock Exchange, Inc.
Phil. Stock Exchange Centre, Exchange Road
Ortigas Center, Pasig City, Metro Manila

Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Attached is the Company's Report on Number of Shareholders as of April 30, 2009.

We trust the foregoing meets your requirements.

Very truly yours,

A handwritten signature in blue ink that reads 'Teresa Cecilia H. Reyes'.

TERESA CECILIA H. REYES
Assistant Vice President – Finance



May 4, 2009

Philippine Stock Exchange, Inc.
4th Floor Philippine Stock Exchange Centre
Ortigas Center, Pasig City

Attention: Janet A. Encarnacion
Head, Disclosure Dept.

Gentlemen:

In compliance with PSE Disclosure Rules Section 17.6, we are pleased to submit this report on the number of shareholders owning at least one board lot of SM Prime Holdings, Inc. as of 30 April 2009, to wit:

Date	Issuer	Board Lot	No. of Shareholders Owning At Least 1 Board Lot	Total Number of Shareholders
April 30, 2009	SMPH	1,000 Shares	2,317	2,792

Certified by:

STOCK TRANSFER SERVICE, INC.


ANTONIO M. LAVIÑA
General Manager