



March 1, 2013

**The Philippine Stock Exchange, Inc.**  
3<sup>rd</sup> Floor, PSE Plaza, Ayala Triangle  
Ayala Avenue, Makati City, 1226 Philippines

**Attention of Ms. Janet A. Encarnacion**  
Head, Disclosure Department

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Gentlemen:

Attached is the Company's Report on Number of Shareholders as of February 28, 2013.

We trust the foregoing meets your requirements.

Very truly yours,

  
**TERESA CECILIA H. REYES**  
Vice President – Finance

March 01, 2013

**PHILIPPINE STOCK EXCHANGE, INC.**  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

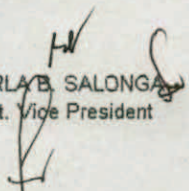
Attention : **MS. JANET A. ENCARNACION**  
Head, Disclosure Dept.

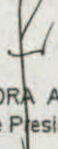
Gentlemen:

In compliance with PSE Disclosure Rules Section 17.6 requiring monthly reporting on the number of shareholders owning at least one board lot each, we submit to you the board lot of SM PRIME HOLDINGS, INC. as of February 28, 2013:

Date	Issuer	Board Lot	No. of Shareholders Owning At Least 1 Board Lot	Total Number of Shareholders
February 28, 2013 ✓	SMPH	100 Shares	2,440 ✓	2,486 ✓

Very truly yours,

  
CARLA B. SALONGA  
Asst. Vice President

  
ADORA A. YANGA  
Vice President