



March 3, 2011

**The Philippine Stock Exchange, Inc.**  
Phil. Stock Exchange Centre, Exchange Road  
Ortigas Center, Pasig City, Metro Manila

**Attention of Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen:

Attached is the Company's Report on Number of Shareholders as of February 28, 2011.

We trust the foregoing meets your requirements.

Very truly yours,

  
**TERESA CECILIA H. REYES**  
Vice President – Finance



March 01, 2011

**Philippine Stock Exchange, Inc.  
4<sup>th</sup> Floor Philippine Stock Exchange Centre  
Ortigas Center, Pasig City**

**Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Dept.**

Gentlemen:

In compliance with PSE Disclosure Rules Section 17.6, we are pleased to submit this report on the number of shareholders owning at least one board lot of SM Prime Holdings, Inc. as of 28 February 2011, to wit:

<b>Date</b>	<b>Issuer</b>	<b>Board Lot</b>	<b>No. of Shareholders Owning At Least 1 Board Lot</b>	<b>Total Number of Shareholders</b>
February 28, 2011	SMPH	100 Shares	2,581	2,626

Certified by:

**STOCK TRANSFER SERVICE, INC.**

  
**ANTONIO M. LAVIÑA  
General Manager**