



February 4, 2009

The Philippine Stock Exchange, Inc.
Phil. Stock Exchange Center, Exchange Road
Ortigas Center, Pasig City, Metro Manila

Attention of Atty. Pete M. Malabanan
Head, Disclosure Department

Gentlemen:

Attached is the Company's Report on Number of Shareholders as of January 30, 2009.

We trust the foregoing meets your requirements.

Very truly yours,


TERESA CECILIA H. REYES
Assistant Vice President - Finance



February 02, 2009

Philippine Stock Exchange, Inc.
4th Floor Philippine Stock Exchange Centre
Ortigas Center, Pasig City

Attention: Atty. Pete M. Malabanan
Head Disclosure Dept.

Gentlemen:

In compliance with PSE Disclosure Rules Section 17.6, we are pleased to submit this report on the number of shareholders owning at least one board lot of SM Prime Holdings, Inc. as of 30 January 2009, to wit:

Date	Issuer	Board Lot	No. of Shareholders Owning At Least 1 Board Lot	Total Number of Shareholders
January 30, 2009	SMPH	1,000 Shares	2,315	2,788

Certified by:

STOCK TRANSFER SERVICE, INC.


ANTONIO M. LAVIÑA
General Manager