



June 04, 2012

**Philippine Stock Exchange, Inc.
PSE Centre, Exchange Road
Ortigas Complex, Pasig City**

**Attention: Ms. Janet A. Encarnacion
Head, Disclosure Dept.**

Gentlemen:

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of SM Prime Holdings, Inc. for the month of May 2012, as follows:

Subject : FOREIGN OWNERSHIP MONITORING REPORT

| ISSUER | TOTAL OUTSTANDING SHARES | SHARES ALLOWED TO FOREIGNERS | SHARES OWNED BY FOREIGNERS | SHARES OWNED BY FILIPINO | NO. OF SHARES UNLISTED |
|--------|--------------------------------|------------------------------------|-------------------------------|-----------------------------|---------------------------|
| SMPH | 13,917,800,067 | 5,567,120,026 | 4,595,778,227 | 9,322,021,840 | |

| SETTLEMENT DATE LAST PROCESSED BY PCD | DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY) |
|---------------------------------------|--|
| May 25, 2012 | May 31, 2012 |

Note: Foreign Ownership level is based on
Total listed outstanding shares only.

Very truly yours,

**STOCK TRANSFER SERVICE, INC.
Transfer Agent**

**RICARDO D. REGALA, JR.
General Manager**