



March 02, 2012

**Philippine Stock Exchange, Inc.  
PSE Centre, Exchange Road  
Ortigas Complex, Pasig City**

**Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Dept.**

Gentlemen:

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of SM Prime Holdings, Inc. for the month of February 2012, as follows:

**Subject : FOREIGN OWNERSHIP MONITORING REPORT**

ISSUER	TOTAL OUTSTANDING SHARES	SHARES ALLOWED TO FOREIGNERS	SHARES OWNED BY FOREIGNERS	SHARES OWNED BY FILIPINO	NO. OF SHARES UNLISTED
SMPH	13,917,800,067	5,339,276,547	4,631,131,002	9,286,669,065	

SETTLEMENT DATE LAST PROCESSED BY PCD	DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)
February 08, 2012	February 29, 2012

Note: Foreign Ownership level is based on  
Total listed outstanding shares only.

Very truly yours,

**STOCK TRANSFER SERVICE, INC.  
Transfer Agent**

A handwritten signature in black ink, appearing to read 'Ricardo D. Regala, Jr.', is written over a white background.

**RICARDO D. REGALA, JR.  
Assistant Manager**