

AS094-000088

SEC Registration Number

SM PRIME HOLDINGS, INC. AND SUBS I
DIARIES

(Company's Full Name)

10th Floor Mall of Asia Arena Ann
ex Building, Coral Way cor. J.W.
Dio kno Blvd., Mall of Asia Compl e
x, Brgy. 76 Zone 10, CBP-1A, Pas a
y City 1300

Mr. Jeffrey C. Lim

(Contact Person)

831-1000

(Company Telephone Number)

05 17

Month Day
(Calendar Period)

17-C

(Form Type)

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **May 17, 2018**
Date of Report

2. SEC Identification Number **AS094-000088**
3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**
Exact name of registrant as specified in its charter

5. **PHILIPPINES**
Only) Province, country or other jurisdiction of incorporation
6. (SEC Use Industry Classification Code:

7. **10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines**
1300
Address of principal office Postal Code

8. **(632) 831-1000**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
.....	
.....	
.....	

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**



PRESS RELEASE

SM Prime opens SM City Telabastagan



(17 May 2018, Pasay City, Philippines) [SM Prime Holdings, Inc.](#) (SM Prime), one of the leading integrated property companies in Southeast Asia, will open a new mall, SM City Telabastagan, in Pampanga on Friday, May 18. This fourth SM mall in this highly urbanized province offers 55,000 square meters (sqm) of gross floor area (GFA).

“The unwavering support of our fellow Pampangueños and the fast-growing economy of the province have led us to open yet a new mall, this time in Telabastagan. Alongside our first three malls in the province, SM City Pampanga, SM City Clark, and SM City San Fernando Downtown, we see SM City Telabastagan contributing further to the continuous development of Pampanga, providing both job opportunities and modern lifestyle and entertainment to its residents,” SM Prime President Mr. Jeffrey C. Lim said.

SM City Telabastagan, which is located along one of Pampanga’s major thoroughfares, McArthur Highway, will open with two floors of shopping, multi-cultural dining and entertainment

zones adorned by indoor pocket gardens that add a touch of nature improving the overall ambiance of the mall.

SM City Telabastagan will open with 84% of space lease-awarded and will feature six digital cinemas and well-loved local and international brands such as The SM Store, SM Supermarket, Uniqlo, Surplus Shop, Watsons, SM Appliance Center, Miniso, Ace Hardware, BDO and China Bank.

Earlier this year, SM Prime had opened two other malls, SM Center Imus in Cavite last February 16 and SM City Urdaneta Central in Pangasinan last May 4. The Company will also open SM City Legazpi in Albay and SM Center Ormoc in Leyte in the second half of the year.

SM Prime remains committed to its role as a catalyst for economic growth, delivering innovative and sustainable lifestyle cities, thereby enriching the quality of life of millions of people.

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For further information, please contact:

Alexander Pomento

Vice President, Investor Relations

SM Prime Holdings, Inc.

E-mail: alex.pomento@smprime.com

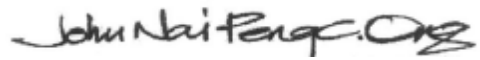
Tel. no.: +632 862 7940

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: May 17, 2018

A handwritten signature in black ink, reading "John Nai Peng C. Ong", written over a horizontal line.

JOHN NAI PENG C. ONG
Corporate Information Officer
Vice President - Finance