



October 11, 2017

The Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention of Mr. Jose Valeriano B. Zuño III
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of public ownership level quarterly. Attached therewith is our report for your record.

Thank you and we trust that you find everything in order.

Very truly yours,

A handwritten signature in cursive script, reading 'Teresa Cecilia H. Reyes', written in blue ink over a light blue circular stamp.

TERESA CECILIA H. REYES
Vice President – Finance

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Prime Holdings, Inc.
Computation of Public Ownership as of Sept 30, 2017

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	% to total Outstanding Shares	Number of Shares		
Directors				
Henry T. Sy, Sr.	0.2867%	82,795,579		
Jose L. Cuisia, Jr.	0.0017%	497,661		
Gregorio U. Kilayko	0.0007%	202,580		
Joselito H. Sibayan	0.0000%	1,375		
Hans T. Sy	2.3725%	685,163,512		
Henry T. Sy, Jr.	2.3575%	680,818,440		
Herbert T. Sy	2.3075%	666,389,522		
Jorge T. Mendiola	0.0047%	1,365,167		
Teresita T. Sy	2.3086%	666,708,532		
Elizabeth T. Sy	2.2650%	654,115,892		
Jeffrey C. Lim	0.0002%	<u>50,000</u>	3,438,108,260	-
Officers				
Christopher S. Bautista	0.0001%	37,500		
Teresa Cecilia H. Reyes	0.0003%	<u>100,000</u>	137,500	-
SM Investments Corp.	49.7017%	14,353,464,952	-	
Grand China International Limited	2.3391%	675,505,412	-	
Oriental Land Development Limited	1.6123%	465,616,102	-	
Syntrix Holdings, Inc.	1.1005%	317,827,670	-	
Sysmart Corporation	1.1004%	317,775,948	-	
Belle Corporation	0.2140%	61,795,413	-	
Sybase Equity Investments Corp	0.1813%	52,365,500	-	
SM Development Corporation	0.1580%	45,624,176	-	
Cutad, Inc.	0.0682%	19,694,544	-	
HSBB, Inc.	0.0682%	<u>19,694,400</u>	16,329,364,117	19,767,609,877
Total Number of Shares Owned by the Public		-		<u>9,111,621,817</u>

PUBLIC OWNERSHIP PERCENTAGE		
<u>Total Number of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
9,111,621,817		

28,879,231,694		<u>31.55%</u>
Required Public Ownership % =	=	<u>10%</u>

<input style="width: 50px; height: 15px;" type="text" value=" / "/>		<input style="width: 100px; height: 15px;" type="text" value="Not Complied"/>
Complied		Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	7,070,021,360
Foreign Ownership Level (%)	24.48%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,429
Number of Shareholders owning at least one Board Lot each	2,378