



July 9, 2018

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of June 30, 2018.

Thank you and we trust that you find everything in order.

Very truly yours,


JOHN NAPIENG C. ONG
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Prime Holdings, Inc.
Computation of Public Ownership as of June 30, 2018

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:				
	<u>% to total Outstanding Shares</u>	<u>Number of Shares</u>		
Directors				
Henry T. Sy, Sr.	0.2867%	82,795,579		
Jose L. Cuisia, Jr.	0.0017%	497,661		
Gregorio U. Kilayko	0.0007%	202,580		
Joselito H. Sibayan	0.0000%	1,375		
Hans T. Sy	2.3540%	679,811,914		
Henry T. Sy, Jr.	2.3822%	687,953,713		
Herbert T. Sy	2.2890%	661,037,924		
Jorge T. Mendiola	0.0024%	703,167		
Teresita T. Sy	2.2901%	661,356,934		
Elizabeth T. Sy	2.2897%	661,251,450		
Jeffrey C. Lim	0.0002%	<u>50,000</u>	3,435,662,297	-
Officers				
Christopher S. Bautista	0.0001%	37,500		
Teresa Cecilia H. Reyes	0.0010%	300,000		
Steven T. Tan	0.0003%	<u>84,800</u>	422,300	-
SM Investments Corp.	49.7017%	14,353,464,952	-	
Grand China International Limited	2.3391%	675,505,412	-	
Oriental Land Development Limited	1.6123%	465,616,102	-	
Syntrix Holdings, Inc.	1.1005%	317,827,673	-	
Sysmart Corporation	1.1004%	317,775,948	-	
Mountain Bliss Resort and Developme	0.4439%	128,205,128	-	
Belle Corporation	0.2140%	61,795,413	-	
Sybase Equity Investments Corp	0.1813%	52,365,500	-	
SM Development Corporation	0.0887%	25,619,676	-	
Cutad, Inc.	0.0682%	19,694,544	-	-
HSBB, Inc.	0.0682%	<u>19,694,400</u>	16,437,564,748	19,873,649,345
Total Number of Shares Owned by the Public		-		<u>9,005,582,349</u>

PUBLIC OWNERSHIP PERCENTAGE		
<u>Total Number of Shares Owned by the Public</u> <u>Total Issued and Outstanding Shares</u>		
	9,005,582,349	
	-----	<u>31.18%</u>
	28,879,231,694	
Required Public Ownership % =		<u>10%</u>
<input type="checkbox"/> / <input type="checkbox"/>		<input type="checkbox"/>
Complied		Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,898,759,069
Foreign Ownership Level (%)	23.89%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,410
Number of Shareholders owning at least one Board Lot each	2,357