



July 13, 2016

The Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention of Mr. Jose Valeriano B. Zuño III
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of public ownership level quarterly. Attached therewith is our report for your record.

Thank you and we trust that you find everything in order.

Very truly yours,

A handwritten signature in black ink that reads 'Teresa Cecilia H. Reyes'.

TERESA CECILIA H. REYES
Vice President – Finance

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Prime Holdings, Inc.
Computation of Public Ownership as of June 30, 2016

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:			
	<u>% to total Outstanding Shares</u>	<u>Number of Shares</u>	
Directors			
Jose L. Cuisia, Jr.	0.0017%	497,661	
Gregorio U. Kilayko	0.0007%	202,580	
Joselito H. Sibayan	0.0001%	36,375	
Hans T. Sy	2.3725%	685,163,512	
Henry T. Sy, Jr.	2.3575%	680,818,440	
Herbert T. Sy	2.3075%	666,389,522	
Jorge T. Mendiola	0.0047%	1,365,167	
Teresita T. Sy	2.3086%	666,708,532	
Elizabeth T. Sy	2.2650%	654,115,892	
Jeffrey C. Lim	0.0002%	<u>50,000</u>	3,355,347,681
Officers			
Christopher S. Bautista	0.0001%	<u>37,500</u>	37,500
SM Investments Corp.	49.7017%	14,353,464,952	
Grand China International Limited	2.3391%	675,505,412	
Oriental Land Development Limited	1.6123%	465,616,102	
Syntrix Holdings, Inc.	1.1005%	317,827,670	
Sysmart Corporation	1.1004%	317,775,948	
Belle Corporation	0.3190%	92,138,513	
Sybase Equity Investments Corp	0.1813%	52,365,500	
SM Development Corporation	0.1580%	45,624,176	
Cutad, Inc.	0.0682%	19,694,544	
HSBB, Inc.	0.0682%	<u>19,694,400</u>	<u>16,359,707,217</u>
Total Number of Shares Owned by the Public			<u><u>9,164,139,296</u></u>

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	
<u>Total Issued and Outstanding Shares</u>	
9,164,139,296	
-----	<u>31.73%</u>
28,879,231,694	
Required Public Ownership % =	<input type="text" value="10%"/>

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Complied	Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,821,736,262
Foreign Ownership Level (%)	23.62%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,463
Number of Shareholders owning at least one Board Lot each	2,412