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## SM Prime Holdings, Inc. SMPH

**PSE Disclosure Form POR-1 - Public Ownership Report**  
**Reference: Amended Rule on Minimum Public Ownership**

### Report Type

- Monthly  
 Quarterly  
 Others

<b>Report Date</b>	Dec 31, 2014
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### Computation of Public Ownership

<b>Number of Issued and Outstanding Common Shares</b>	33,166,300,075
<b>Less: Number of Treasury Common Shares, if any</b>	4,287,162,781
<b>Number of Outstanding Common Shares</b>	28,879,137,294

**Less :**

### A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
HENRY SY, SR.	0	653,395,579	653,395,579	2.26
JOSE L. CUISIA, JR.	408,533	89,128	497,661	0
GREGORIO U. KILAYKO	12,500	190,080	202,580	0
HENRY SY, JR.	680,198,440	620,000	680,818,440	2.35
JORGE T. MENDIOLA	1,000	1,364,167	1,365,167	0
HERBERT T. SY	661,472,045	4,917,477	666,389,522	2.3

HANS T. SY	661,002,569	24,160,943	685,163,512	2.37
JOSELITO H. SIBAYAN	66,375	0	66,375	0
TERESITA T. SY	662,339,819	4,368,713	666,708,532	2.3
ELIZABETH T. SY	650,532,871	3,583,021	654,115,892	2.26
	3,316,034,152	692,689,108	4,008,723,260	13.84

**B. Officers**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
JEFFREY C. LIM	0	50,000	50,000	0
CHRISTOPHER S. BAUTISTA	0	37,500	37,500	0
	0	87,500	87,500	0

**C. Principal/Substantial Stockholders**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
SM INVESTMENTS CORP.	14,130,020,200	67,108,788	14,197,128,988	49.16
	14,130,020,200	67,108,788	14,197,128,988	49.16

**D. Affiliates**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
GRAND CHINA INTERNATIONAL LIMITED	0	675,505,412	675,505,412	2.33
ORIENTAL LAND DEVELOPMENT LIMITED	0	465,616,102	465,616,102	1.61
SYNTRIX HOLDINGS, INC.	312,726,835	5,100,835	317,827,670	1.1
MOUNTAIN BLISS RESORT AND DEVELOPMENT CORPORATION	156,335,965	0	156,335,965	0.54
BELLE CORPORATION	108,615,313	0	108,615,313	0.37
SYBASE EQUITY INVESTMENTS CORP.	0	52,365,500	52,365,500	0.18
SM DEVELOPMENT CORPORATION	0	45,624,176	45,624,176	0.16
SYSMART CORPORATION	263,226,285	54,549,663	317,775,948	1.1
	840,904,398	1,298,761,688	2,139,666,086	7.39

**E. Government**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

**F. Banks**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

**G. Employees**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

**H. Lock-Up Shares**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

**I. Others**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

<b>Number of Listed Common Shares</b>	33,166,300,075
<b>Total Number of Non-Public Shares</b>	20,345,605,834
<b>Total Number of Shares Owned by the Public</b>	8,533,531,460
<b>Public Ownership Percentage</b>	29.55

Other Relevant Information
N/A

**Filed on behalf by:**

<b>Name</b>	Maria Luisa Galleta
<b>Designation</b>	Senior Manager