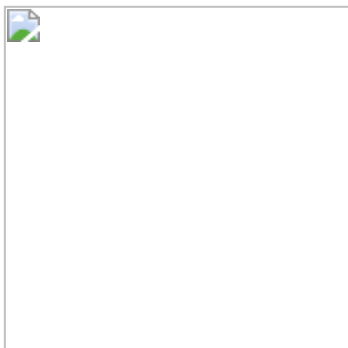


The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.



SM Prime Holdings, Inc. SMPH

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

Report Date	Dec 31, 2014
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Computation of Public Ownership

Number of Issued and Outstanding Common Shares	33,166,300,075
Less: Number of Treasury Common Shares, if any	4,287,162,781
Number of Outstanding Common Shares	28,879,137,294

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
HENRY SY, SR.	0	653,395,579	653,395,579	2.26
JOSE L. CUISIA, JR.	408,533	89,128	497,661	0
GREGORIO U.	12,500	190,080	202,580	0

KILAYKO				
HENRY SY, JR.	680,198,440	620,000	680,818,440	2.35
JORGE T. MENDIOLA	1,000	1,364,167	1,365,167	0
HERBERT T. SY	661,472,045	4,917,477	666,389,522	2.3
HANS T. SY	661,002,569	24,160,943	685,163,512	2.37
JOSELITO H. SIBAYAN	66,375	0	66,375	0
TERESITA T. SY	662,339,819	4,368,713	666,708,532	2.3
ELIZABETH T. SY	650,532,871	3,583,021	654,115,892	2.26
	3,316,034,152	692,689,108	4,008,723,260	13.84

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
JEFFREY C. LIM	0	50,000	50,000	0
CHRISTOPHER S. BAUTISTA	0	37,500	37,500	0
	0	87,500	87,500	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
SM INVESTMENTS CORP.	14,130,020,200	67,108,788	14,197,128,988	49.16
	14,130,020,200	67,108,788	14,197,128,988	49.16

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares	
GRAND CHINA INTERNATIONAL LIMITED	0	675,505,412	675,505,412	2.33	
ORIENTAL LAND DEVELOPMENT LIMITED	0	465,616,102	465,616,102	1.61	
SYNTRIX HOLDINGS, INC.		312,726,835	5,100,835	317,827,670	1.1
MOUNTAIN BLISS RESORT AND DEVELOPMENT CORPORATION		156,335,965	0	156,335,965	0.54
BELLE CORPORATION		108,615,313	0	108,615,313	0.37
SYBASE EQUITY INVESMENTS CORP.	0	52,365,500	52,365,500	0.18	
SM DEVELOPMENT CORPORATION	0	45,624,176	45,624,176	0.16	
SYSMART CORPORATION		263,226,285	54,549,663	317,775,948	1.1
		840,904,398	1,298,761,688	2,139,666,086	7.39

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
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NA	0	0	0	0
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NA	0	0	0	0
	0	0	0	0

Number of Listed Common Shares	33,166,300,075
Total Number of Non-Public Shares	20,345,605,834
Total Number of Shares Owned by the Public	8,533,531,460
Public Ownership Percentage	29.55

Other Relevant Information
N/A

Filed on behalf by:

Name	Maria Luisa Galleta
Designation	Senior Manager