

CR00365-2014

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEI and sector indices.

SM Prime Holdings, Inc. SMPH

PSE Disclosure Form POR-1 - Public Ownership Report Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

Report Date	Dec 31, 2013
--------------------	--------------

Computation of Public Ownership

Number of Issued Common Shares	33,166,300,075
Less: Number of Treasury Common Shares, if any	5,348,746,114
Number of Outstanding Common Shares	27,817,553,961

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Henry Sy, Sr.	659,392,771	234,002,808	893,395,579	3.21
Jose L. Cuisia, Jr.	408,533	89,128	497,661	0
Gregorio U. Kilayko	12,500	190,080	202,580	0
Henry Sy, Jr.	680,198,440	0	680,198,440	2.45
Jorge T. Mendiola	1,000	1,364,167	1,365,167	0
Herbert T. Sy	661,472,045	4,917,477	666,389,522	2.4
Hans T. Sy	661,002,569	23,759,066	684,761,635	2.46
Joselito H. Sibayan	1,875	0	1,875	0
Teresita T. Sy	662,339,819	4,368,713	666,708,532	2.4
Elizabeth T. Sy	650,532,871	3,583,021	654,115,892	2.35
	3,975,362,423	272,274,460	4,247,636,883	15.27

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Jeffrey C. Lim	0	50,000	50,000	0
Christopher S. Bautista	0	37,500	37,500	0
	0	87,500	87,500	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
SM Investments Corp.	14,130,020,200	67,108,787	14,197,128,987	51.04
	14,130,020,200	67,108,787	14,197,128,987	51.04

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Grand China International Limited	675,505,412	0	675,505,412	2.43
Oriental Land Development Limited	465,616,102	0	465,616,102	1.67
Syntrix Holdings, Inc.	309,447,010	0	309,447,010	1.11
Sysmart Corporation	263,226,285	0	263,226,285	0.95
Mountain Bliss Resort and Development Corporation	156,335,965	0	156,335,965	0.56
Belle Corporation	108,615,313	0	108,615,313	0.39
SM Development Corporation	0	45,617,998	45,617,998	0.16
	1,978,746,087	45,617,998	2,024,364,085	7.27

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	0	0	0	0
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	0	0	0	0
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	0	0	0	0
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	0	0	0	0
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
------	--------	----------	--------------------------------	-------------------------------

n/a	0	0	0	0
	0	0	0	0

Number of Listed Common Shares	17,392,534,760
Total Number of Non-Public Shares	20,469,217,455
Total Number of Shares Owned by the Public	7,348,336,506
Public Ownership Percentage	26.42

Filed on behalf by:

Name	Gerlyn Rosario Barrozo
Designation	Officer