



May 15, 2015

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF May 14, 2015

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM PRIME HOLDINGS, INC.
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	28,879,137,294
SHARES ALLOWED TO FOREIGNERS	11,551,654,918
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	6,485,280,658 22.4566
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	22,393,856,636 77.5434
TREASURY SHARES	4,287,162,781
SETTLEMENT DATE: LAST PROCESSED BY PCD	May 14, 2015
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	May 05, 2014
TOTAL NUMBER OF STOCKHOLDERS	2,502

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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