



March 01, 2013

**PHILIPPINE STOCK EXCHANGE, INC.**  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**  
Head, Disclosure Dept.

Gentlemen:

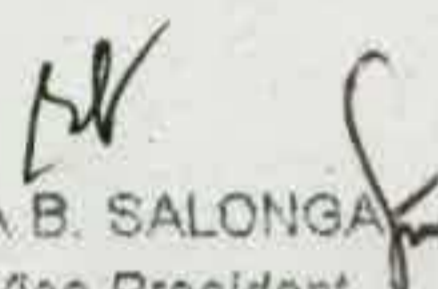
In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of SM PRIME HOLDINGS, INC. as follows:

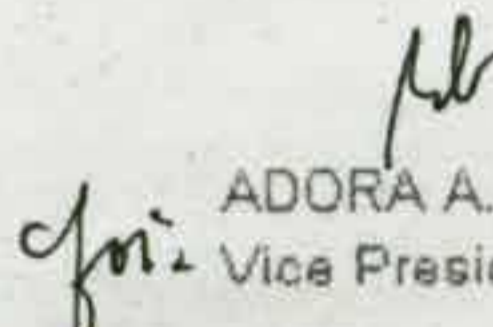
**Subject : FOREIGN OWNERSHIP MONITORING REPORT AS OF RECORD DATE MARCH 18, 2013**

| ISSUER | TOTAL OUTSTANDING SHARES | SHARES ALLOWED TO FOREIGNERS | SHARES OWNED BY FOREIGNERS | % OWNED BY FOREIGNERS | SHARES OWNED BY FILIPINO | % OWNED BY FILIPINO | NO. OF SHARES UNLISTED |
|--------|--------------------------|------------------------------|----------------------------|-----------------------|--------------------------|---------------------|------------------------|
| SMPH   | 17,392,534,780           | 8,957,013,904                | 5,498,450,978              | 31.8139               | 11,894,083,784           | 68.3881             | NONE                   |

| SETTLEMENT DATED LAST PROCESSED BY PCD | DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY) |
|----------------------------------------|---------------------------------------------------------|
| March 18, 2013                         | March 11, 2013                                          |

Very truly yours,

  
CARLA B. SALONGA  
Asst. Vice President

  
ADORA A. YANGA  
Vice President