



March 18, 2014

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Dept.

Gentlemen:

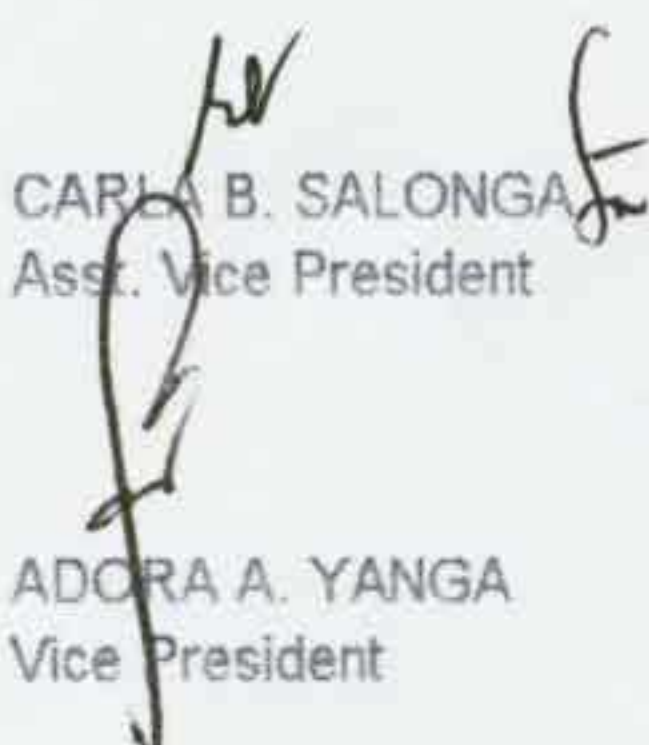
In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of SM PRIME HOLDINGS, INC. as follows:

Subject : FOREIGN OWNERSHIP MONITORING REPORT AS OF RECORD DATE MARCH 17, 2014

ISSUER	TOTAL OUTSTANDING SHARES	SHARES ALLOWED TO FOREIGNERS	SHARES OWNED BY FOREIGNERS	% OWNED BY FOREIGNERS	SHARES OWNED BY FILIPINO	% OWNED BY FILIPINO	NO. OF SHARES UNLISTED
SMPH	27,819,130,544 ✓	11,127,652,218	5,036,845,229 ✓	18.1057	22,782,285,315 ✓	81.8943	NONE

SETTLEMENT DATED LAST PROCESSED BY PCD	DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)
March 17, 2014 ✓	March 14, 2014 ✓

Very truly yours,


CARLA B. SALONGA
Asst. Vice President

ADORA A. YANGA
Vice President

Banco De Oro
BDO Corporate Center
7899 Makati Avenue
Makati City 0726, Philippines
Swift Code: BNORPHMM
Tel +63(2) 840 7000

www.bdo.com.ph

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