



February 01, 2017

PHILIPPINE STOCK EXCHANGE, INC.  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**  
**HEAD - DISCLOSURE DEPT.**

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF January 31, 2017

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

<b>ISSUER</b>	<b>SM PRIME HOLDINGS, INC.</b>
	<b>COMMON SHARES</b>
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	28,879,231,694
SHARES ALLOWED TO FOREIGNERS	11,551,692,678
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	6,804,972,373 23.5636
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	22,074,259,321 76.4364
TREASURY SHARES	4,287,068,381
SETTLEMENT DATE: LAST PROCESSED BY PCD	January 27, 2017
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	January 25, 2017
TOTAL NUMBER OF STOCKHOLDERS	2,450

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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