



February 01, 2013

PHILIPPINE STOCK EXCHANGE, INC.

PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Dept.

Gentlemen:


In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of SM PRIME HOLDINGS, INC. as follows:

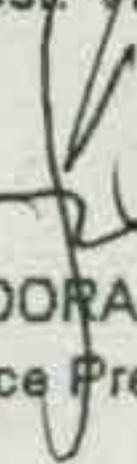
Subject : **FOREIGN OWNERSHIP MONITORING REPORT AS OF JANUARY 31, 2013**

ISSUER	TOTAL OUTSTANDING SHARES	SHARES ALLOWED TO FOREIGNERS	SHARES OWNED BY FOREIGNERS	% OWNED BY FOREIGNERS	SHARES OWNED BY FILIPINO	% OWNED BY FILIPINO	NO. OF SHARES UNLISTED
SMPH	17,373,877,760	6,949,471,104	5,744,722,772	33.0657	11,628,954,988	66.9343	NONE

SETTLEMENT DATED LAST PROCESSED BY PCD	DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)
	January 30, 2013

Very truly yours,


 CARLA B. SALONGA
 Asst. Vice President


 ADORA A. YANGA
 Vice President