



March 01, 2016

PHILIPPINE STOCK EXCHANGE, INC.  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**  
**HEAD - DISCLOSURE DEPT.**

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF February 29, 2016

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

| <b>ISSUER</b>  | <b>SM PRIME HOLDINGS, INC.</b> |
|--|--------------------------------|
|  | <b>COMMON SHARES</b>           |
| TOTAL OUTSTANDING SHARES<br>(Net of Treasury Shares)                       | 28,879,231,694                 |
| SHARES ALLOWED TO FOREIGNERS   | 11,551,692,678                 |
| SHARES OWNED BY FOREIGNERS<br>% Owned by Foreigners                        | 6,756,200,156<br>23.3947       |
| SHARES OWNED BY FILIPINOS (Net of Treasury Shares)<br>% Owned by Filipinos | 22,123,031,538<br>76.6053      |
| TREASURY SHARES  | 4,287,068,381                  |
| SETTLEMENT DATE: LAST PROCESSED BY PCD                                     | February 24, 2016              |
| DATE OF LAST DIRECT TRANSFER REQUEST<br>PROCESSED (IF ANY)                 | January 12, 2016               |
| TOTAL NUMBER OF STOCKHOLDERS   | 2,476                          |

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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