



March 01, 2017

PHILIPPINE STOCK EXCHANGE, INC.  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**  
**HEAD - DISCLOSURE DEPT.**

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF February 28, 2017

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

<b>ISSUER</b>	<b>SM PRIME HOLDINGS, INC.</b>
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	<b>COMMON SHARES</b> 28,879,231,694
SHARES ALLOWED TO FOREIGNERS	11,551,692,678
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	6,843,119,807 23.6956
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	22,036,111,887 76.3044
TREASURY SHARES	4,287,068,381
SETTLEMENT DATE: LAST PROCESSED BY PCD	February 17, 2017
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	February 21, 2017
TOTAL NUMBER OF STOCKHOLDERS	2,449

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.