



May 02, 2016

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF April 29, 2016

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM PRIME HOLDINGS, INC.
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	28,879,231,694
SHARES ALLOWED TO FOREIGNERS	11,551,692,678
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	6,737,651,853 23.3304
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	22,141,579,841 76.6696
TREASURY SHARES	4,287,068,381
SETTLEMENT DATE: LAST PROCESSED BY PCD	April 29, 2016
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	April 27, 2016
TOTAL NUMBER OF STOCKHOLDERS	2,474

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.