



May 05, 2015

PHILIPPINE STOCK EXCHANGE, INC.  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**  
**HEAD - DISCLOSURE DEPT.**

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF April 30, 2015

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

<b>ISSUER</b>	<b>SM PRIME HOLDINGS, INC.</b>
	<b>COMMON SHARES</b>
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	28,879,137,294
SHARES ALLOWED TO FOREIGNERS	11,551,654,918
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	6,402,024,205 22.1683
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	22,477,113,089 77.8317
TREASURY SHARES	4,287,162,781
SETTLEMENT DATE: LAST PROCESSED BY PCD	April 24, 2015
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	March 25, 2015
TOTAL NUMBER OF STOCKHOLDERS	2,506

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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