

Ex-Date : May 11, 2015

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

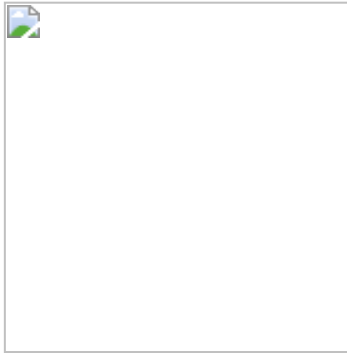
#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 14, 2015
2. SEC Identification Number  
AS094-000088
3. BIR Tax Identification No.  
003-058-789
4. Exact name of issuer as specified in its charter  
SM PRIME HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines  
Postal Code  
1300
8. Issuer's telephone number, including area code  
(632) 831-1000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,137,294

11. Indicate the item numbers reported herein  
ITEM # 9, LETTER B

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## SM Prime Holdings, Inc. SMPH

### PSE Disclosure Form 6-1 - Declaration of Cash Dividends *References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Declaration of Cash dividends

#### Background/Description of the Disclosure

At the regular meeting of the board of directors of SM Prime Holdings, Inc. held on April 14, 2015, the declaration of a P0.21 cash dividend per share amounting to P5.8 billion in favor of stockholders of record as of May 14, 2015 payable on June 9, 2015 was approved.

#### Type of Securities

- Common
- Preferred     N/A
- Others         N/A

#### Cash Dividend

Date of Approval by Board of Directors	Apr 14, 2015
Other Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Type (Regular or Special)	Regular
Amount of Cash Dividend Per Share	0.21
Record Date	May 14, 2015
Payment Date	Jun 9, 2015

#### Source of Dividend Payment

Unappropriated Retained Earnings

#### Other Relevant Information

N/A

**Filed on behalf by:**

<b>Name</b>	Gerlyn Rosario Barrozo
<b>Designation</b>	Officer