



October 29, 2013

**The Philippine Stock Exchange, Inc.**  
3F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Attention of Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen:

This is in compliance with your request that we submit the latest public ownership report of the Company as of October 10, 2013. Attached therewith is our report for your record.

Thank you and we trust that you find everything in order.

Very truly yours,

  
**TERESA CECILIA H. REYES**  
Vice President – Finance

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of October 10, 2013**

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>5,357,383,826</u>
Number of Issued and Outstanding Shares	27,808,916,249

Less:

	<u>% to total Outstanding Shares</u>	<u>Number of Shares</u>	
<b>Directors</b>			
* Henry Sy, Sr.	3.2126%	893,395,579	
Jose L. Cuisia, Jr.	0.0018%	497,661	
Gregorio U. Kilayko	0.0007%	202,580	
Joselito H. Sibayan	0.0000%	1,875	
* Hans T. Sy	2.4624%	684,761,635	
* Henry T. Sy, Jr.	2.4460%	680,198,440	
* Herbert T. Sy	2.3962%	666,358,983	
Jorge T. Mendiola	0.0049%	1,365,167	
* Teresita T. Sy	2.3975%	666,708,532	
* Elizabeth T. Sy	2.3522%	<u>654,115,892</u>	4,247,606,344
<b>Officers</b>			
Jeffrey C. Lim	0.0002%	50,000	
Christopher S. Bautista	0.0001%	<u>37,500</u>	87,500
<b>Principal Stockholders and Affiliates</b>			
* SM Investments Corp.	51.0524%	14,197,128,987	
Grand China International Limited	2.4291%	675,505,412	
Oriental Land Development Limited	1.6743%	465,616,102	
Syntrix Holdings, Inc.	1.1128%	309,447,010	
Sysmart Corporation	0.8665%	240,974,338	
* Mountain Bliss Resort and Developme	0.5622%	156,335,965	
Belle Corporation	0.3906%	108,615,313	
SM Development Corporation	0.1640%	<u>45,617,998</u>	16,199,241,125
			<u>20,446,934,969</u>

**Total Number of Shares Owned by the Public**

**7,361,981,280**

\* Actual issuance of additional shares is still in process.

<b>PUBLIC OWNERSHIP PERCENTAGE</b>	
<u>Total Number of Shares Owned by the Public</u>	
Total Issued and Outstanding Shares	
7,361,981,280	
-----	<u>26.47%</u>
27,808,916,249	
Required Public Ownership % =	<u>10%</u>
<u>  </u> / <u>  </u>	<u>  </u>
Complied	Not Complied