



July 11, 2013

The Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of public ownership level quarterly. Attached therewith is our report for your record.

Thank you and we trust that you find everything in order.

Very truly yours,


TERESA CECILIA H. REYES
Vice President – Finance

SM Prime Holdings, Inc.
Computation of Public Ownership as of June 30, 2013

Number of Issued Shares	17,392,534,760
Number of Treasury Shares	<u>18,857,000</u>
Number of Issued and Outstanding Shares	17,373,677,760

Less:

	%	to total	Number of
	Outstanding	Shares	Shares*
Directors			
Henry Sy, Sr.	0.0851%		14,782,893
Jose L. Cuisia, Jr.	0.0029%		497,661
Gregorio U. Kilayko	0.0001%		12,500
Henry Sy, Jr.	0.0001%		15,652
Jorge T. Mendiola	0.0000%		1,000
Herbert T. Sy	0.0028%		485,128
Hans T. Sy	0.0001%		15,652
Joselito H. Sibayan	0.0000%		1,875
Teresita T. Sy	0.0078%		<u>1,352,902</u>
			17,165,263

Officer

Elizabeth T. Sy	0.0117%		2,033,110
Jeffrey C. Lim	0.0003%		50,000
Christopher S. Bautista	0.0002%		<u>37,500</u>
			2,120,610

Principal Stockholders and Affiliates

SM Land, Inc. (Shoemart, Inc.)	40.9640%		7,116,954,491
SM Investments Corp.	21.6522%		3,761,791,190
Grand China International Limited	3.8881%		675,505,412
Oriental Land Development Limited	2.6800%		465,616,102
Sysmart Corporation	0.2100%		<u>36,483,131</u>
			12,075,636,199

Total Number of Shares Owned by the Public

5,298,041,561

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Shares Owned by the Public	5,298,041,561
Total Issued and Outstanding Shares	<u>17,373,677,760</u>
	30.49%
Required Public Ownership %	= 10%
Compiled	Not Complied

Number of Issued Shares	17,392,534,760
Number of Issued and Outstanding Shares	17,373,677,760
Number of Treasury Shares	18,857,000
Number of Listed Shares	17,392,534,760
Number of Foreign-Owned Shares	5,311,621,841
Foreign Ownership Level (%)	31%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,469
Number of Shareholders owning at least one Board Lot each	2,422