



July 20, 2011

The Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City


Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Attached herewith is the amended public ownership report as of June 30, 2011, to reflect the shares held by Mr. Joselito H. Sibayan which inadvertently was not included in the previous submission dated July 19, 2011 through the PSE ODiSy.

Thank you and we trust that you find everything in order.

Very truly yours,


TERESA CECILIA H. REYES
Vice President – Finance

SM Prime Holdings, Inc.
Computation of Public Ownership as of June 30, 2011

Number of Issued Shares	13,917,800,067
Number of Treasury Shares	<u>18,857,000</u>
Number of Issued and Outstanding Shares	13,898,943,067

Less:

	%	Number of
	to total	Shares*
	Outstanding	
	Shares	Shares*
Directors		
Henry Sy, Sr.	0.0851%	11,826,315
Jose L. Cuisia, Jr.	0.0029%	398,130
Gregorio U. Kilayko	0.0001%	10,000
Henry Sy, Jr.	0.0001%	12,522
Senen T. Mendiola	0.0046%	638,575
Herbert T. Sy	0.0028%	388,103
Hans T. Sy	0.0001%	12,522
Joselito H. Sibayan	0.0000%	1,500
Teresita T. Sy	0.0078%	<u>1,082,322</u>
		14,369,989

Officer

Elizabeth T. Sy	0.0117%	1,626,488
Jeffrey C. Lim	0.0003%	40,000
Christopher S. Bautista	0.0002%	<u>30,000</u>
		1,696,488

Principal Stockholders and Affiliates

SM Land, Inc. (Shoemart, Inc.)	40.9640%	5,693,563,594
SM Investments Corp.	21.6522%	3,009,432,952
Grand China International Limited	3.8881%	540,404,330
Oriental Land Development Limited	2.6800%	372,492,882
Sysmart Corporation	0.2029%	<u>28,202,729</u>
		9,660,162,964

Total Number of Shares Owned by the Public

4,238,780,103

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	4,238,780,103
<u>Total Issued and Outstanding Shares</u>	<u>13,898,943,067</u>
	<u>30.50%</u>
Required Public Ownership %	= <u>10%</u>
<u> / </u>	<u> </u>
Complied	Not Complied

Number of Issued Shares	13,917,800,067
Number of Issued and Outstanding Shares	13,898,943,067
Number of Treasury Shares	18,857,000
Number of Listed Shares	13,348,191,367
Number of Foreign-Owned Shares	4,631,123,900
Foreign Ownership Level (%)	33%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,601
Number of Shareholders owning at least one Board Lot each	2,555