

July 01, 2015

PHILIPPINE STOCK EXCHANGE, INC. PSE Center, Exchange Road, Ortigas Complex, Pasig City

Attention: MS. JANET A. ENCARNACION HEAD - DISCLOSURE DEPT.

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM PRIME HOLDINGS**, **INC.**, as of June 30, 2015.

Total Issued and Outstanding Shares (Net of Treasury Shares : 28,879,137,294

Common

Total Number of Stockholders : 2,497

Common

Number of Shares per Board Lot : 100

Common

Total Number of Stockholders Owning at least 1 Board Lot : 2,446

Common

Closing market Price : 19.980

Last trading date : June 30, 2015

Thank you.

BDO-TRUST & INVESTMENTS GROUP SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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