



May 05, 2015

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM PRIME HOLDINGS, INC.**, as of April 30, 2015.

Total Issued and Outstanding Shares (Net of Treasury Shares Common	:	28,879,137,294
Total Number of Stockholders Common	:	2,506
Number of Shares per Board Lot Common	:	100
Total Number of Stockholders Owning at least 1 Board Lot Common	:	2,455
Closing market Price	:	18.660
Last trading date	:	April 30, 2015

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.