

C02905-2014

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 15, 2014
2. SEC Identification Number  
AS094-000088
3. BIR Tax Identification No.  
003-058-789
4. Exact name of issuer as specified in its charter  
SM PRIME HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th floor, Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines  
Postal Code  
1300
8. Issuer's telephone number, including area code  
(632) 831-1000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	27,819,137,294
11. Indicate the item numbers reported herein  
ITEM # 9, LETTER B

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**PRIME  
HOLDINGS**

**SM Prime Holdings, Inc.  
SMPH**

**PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Amendments to the Articles of Incorporation

**Background/Description of the Disclosure**

Amendment of the Articles of Incorporation of the Corporation to state the specific address of the Corporation's office address.

<b>Date of Approval by Board of Directors</b>	Apr 15, 2014
<b>Date of Approval by Stockholders</b>	Apr 15, 2014
<b>Other Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	May 27, 2014

**Amendment(s)**

Article No.	From	To
3	Metro Manila	10th FLOOR, MALL OF ASIA ARENA ANNEX BUILDING, CORAL WAY CORNER J.W. DIOKNO BOULEVARD, MALL OF ASIA COMPLEX, BARANGAY 76, ZONE 10, CBP-1A, PASAY CITY

**Rationale for the amendment(s)**

Per SEC MC 6, Series of 2014

**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the Articles of Incorporations with the SEC</b>	May 27, 2014
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<b>Expected date of SEC approval of the Amended Articles of Incorporation</b>	May 27, 2014
<b>Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any</b>	
None	
<b>Other Relevant Information</b>	
Amendment: On May 27, 2014, SEC approves the Amended Articles of Incorporation.	
<b>Filed on behalf by:</b>	
<b>Name</b>	Gerlyn Rosario Barrozo
<b>Designation</b>	Officer