



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. May 14, 2014  
Date of Report
  
- 2. SEC Identification Number AS094-000088      3. BIR Tax Identification No. 003-058-789
  
- 4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
  
- 5. PHILIPPINES      6. (SEC Use  Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
  
- 7. Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex,  
Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines      1300  
Address of principal office      Postal Code
  
- 8. (632) 831-1000  
Registrant's telephone number, including area code
  
- 9. N/A  
Former name or former address, if changed since last report
  
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>27,819,137,294</b>
.....	
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



May 14, 2014

**The Philippine Stock Exchange, Inc.**  
3F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Attention of Ms. Janet A. Encarnacion**  
Head - Disclosure Department

Gentlemen:

Further to our previous disclosure dated May 8, 2014, please be informed that the listing of additional 15,773,765,315 common shares of the Company is set for Friday, May 16, 2014.

Very truly yours,


  
**TERESA CECILIA H. REYES**  
Vice President – Finance

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: May 14, 2014

  
**TERESA CECILIA H. REYES**  
Vice President – Finance



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**Press Release**

**PSE Approves SMPH's Application for Listing Additional Common Shares**

(08 May 2014, Pasay City, Philippines) In its regular meeting on April 30, 2014, the Board of Directors of The Philippine Stock Exchange (the Exchange), Inc. approved the application of SM Prime Holdings, Inc. (SMPH) to list a total of 15,773,765,315 additional SMPH common shares, with a par value of Php1.00 per share, covering the Merger between SMPH and SM Land, Inc., share for share swaps, and property for share swaps. Listing of the shares is subject to submission of post-approval requirements of the Exchange.

-End-

For further information, please contact:

**Ms. Teresa Cecilia H. Reyes**

Vice President, Finance

SM Prime Holdings, Inc.

E-mail: [teresa.cecilia.reyes@smprime.com](mailto:teresa.cecilia.reyes@smprime.com)

Tel. no.: 831.1000 loc. 7820

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: May 8, 2014

  
**TERESA CECILIA H. REYES**  
Vice President – Finance