

# COVER SHEET

A S 0 9 4 - 0 0 0 0 8 8

SEC Registration Number

S	M	P	R	I	M	E	H	O	L	D	I	N	G	S	,	I	N	C	.	A	N	D	S	U	B	S	I
D	I	A	R	I	E	S																					

(Company's Full Name)

1	0	t	h	F	l	o	o	r	M	a	l	l	o	f	A	s	i	a	A	r	e	n	a	A	n	n	
e	x	B	u	i	l	d	i	n	g	,	C	o	r	a	l	W	a	y	c	o	r	.	J	.	W	.	
D	i	o	k	n	o	B	l	v	d	.	,	M	a	l	l	o	f	A	s	i	a	C	o	m	p	l	e
x	,	B	r	g	y	.	7	6	Z	o	n	e	1	0	,	C	B	P	-	1	A	,	P	a	s	a	
y	C	i	t	y	1	3	0	0																			

**Mr. Jeffrey C. Lim**  
(Contact Person)

**831-1000**  
(Company Telephone Number)

1 1

2 8

*Month Day*  
(Calendar Period)

1 7 - C

(Form Type)

*Month Day*  
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

-----

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. November 28, 2017  
Date of Report
2. SEC Identification Number AS094-000088      3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES      6. (SEC Use  Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines      1300  
Address of principal office      Postal Code
8. (632) 831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,879,231,694</b>
.....	
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



November 28, 2017

**The Philippine Stock Exchange, Inc.**  
3F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Attention of Mr. Jose Valeriano B. Zuño III**  
Head - Disclosure Department

---

Gentlemen:

This refers to the news article entitled "SMDC spending P39b in 2018" posted in the Manila Standard (Internet Edition) on the November 27, 2017. The article reported in part that:

"SM Development Corp., the residential development unit of property developer SM Prime Holdings Inc., is spending a record P39.2 billion in capital expenditures for 2018, as it remains aggressive with launches and expansion outside Metro Manila

...."

We confirm the veracity of the above-quoted news article.

Very truly yours,

  
**JOHN NAI PENG C. ONG**  
Chief Information Officer

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: November 28, 2017

  
**JOHN NAI PENG C. ONG**  
Chief Information Officer