

COVER SHEET

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 SEC Registration Number

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D	I	A	R	I	E	S																						

(Company's Full Name)

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Mr. Jeffrey C. Lim
 (Contact Person)

831-1000
 (Company Telephone Number)

0	1	3	0
<i>Month</i>	<i>Day</i>		
<small>(Calendar Period)</small>			

1 7 - C
 (Form Type)

<i>Month</i>	<i>Day</i>		
<small>(Annual Meeting)</small>			

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

 Domestic	 Foreign
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To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. January 30, 2017
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation

7. 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of
Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines 1300
Address of principal office Postal Code

8. (632) 831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
.....	
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



January 30, 2017

The Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention of Mr. Jose Valeriano B. Zuño III
Head - Disclosure Department

Gentlemen:

This refers to the news article entitled “SM spending P65 B for 5 new malls” published in today’s issue of The Philippine Star. The article reported in part that:

“SM Prime Holdings Inc., the listed property developer of tycoon Henry Sy, is pouring in an estimated P65 billion this year to build at least five new malls in the Philippines, its top official said.

‘It will be about P60 to P65 billion,’ SM Prime president Jeffrey Lim said in an interview.

To fund the capital expenditures, SMPH plans to go back to the debt market, possibly in the first quarter of the year to raise P15 to P20 billion in retail treasury bonds (RTBs).

....”

We confirm the veracity of the above-quoted news article.

Very truly yours,

A handwritten signature in black ink that reads 'Teresa Cecilia H. Reyes'.


TERESA CECILIA H. REYES
Vice President – Finance

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: January 30, 2017


TERESA CECILIA H. REYES
Vice President – Finance