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| Mr. Jeffrey C. Lim | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (Contact Person) (Company Telephone Number) | | | | | | | | | | I | | | | | | | | | | | | | | | | | | | | | | |
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| Dept. Requiring this Doc. Amended Articles Number/Section | | | | | | | | | | | on | | | | | | | | | | | | | | | | | | | | | |
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| To be accomplished by SEC Personnel concerned | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

| 11. | Indicate the item numbers reported herein: ITEM # 9, LETTER B. |
|-----|---|
| | COMMON STOCK, P1 PAR VALUE 28,879,231,694 |
| | Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
| 10. | Securities registered pursuant to Sections 4 and 8 of the RSA |
| 9. | N/A Former name or former address, if changed since last report |
| 8. | (632) 831-1000 Registrant's telephone number, including area code |
| 7. | 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines Address of principal office Address of principal office 1300 Postal Code |
| 5. | PHILIPPINES 6. (SEC Use Only) Province, country or other jurisdiction of Industry Classification Code: incorporation |
| 4. | SM PRIME HOLDINGS, INC. Exact name of registrant as specified in its charter |
| 2. | SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789 |
| 1. | September 28, 2016 Date of Report |



September 28, 2016

The Philippine Stock Exchange, Inc. 3F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention of Mr. Jose Valeriano B. Zuño III Head - Disclosure Department

Gentlemen:

This refers to the news article entitled "SM Prime sets P60B-P70B capex for 2017" published in today's issue of the Manila Times. The article reported in part that:

"SM Prime Holdings Inc., the listed property developer of the Sy family, is setting aside P60 billion to P70 billion for next year's capital spending to fund its mall, offices and hotels development.

Jeffrey Lim, executive vice president and incoming president of SM Prime, told reporters that the company is allotting a 'range of P60- to P70- billion' capital expenditures (capex), which is about the same size of the capex spending this year.

....;

We confirm the veracity of the above-quoted news article.

Very truly yours,

TERESA CECILIA H. REYES Vice President – Finance

Teren arilia A- Leyer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC. Registrant

Date: September 28, 2016

TERESA CECILIA H. REYES **Vice President – Finance**

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