



October 12, 2020

**The Philippine Stock Exchange, Inc.**  
6F PSE Tower  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**Attention of Ms. Janet A. Encarnacion**  
Head, Disclosure Department

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Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of September 30, 2020.

Thank you and we trust that you find everything in order.

Very truly yours,

  
**JOHN NAI PENG C. ONG**  
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of September 30, 2020**

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	<u>% to total Outstanding Shares</u>	<u>Number of Shares</u>	
<b>Directors</b>			
Henry T. Sy, Jr.	2.3843%	688,565,213	
Hans T. Sy	2.3399%	675,747,814	
Teresita T. Sy	2.2901%	661,356,934	
Elizabeth T. Sy	2.2897%	661,251,450	
Herbert T. Sy	2.2890%	661,037,924	
Jorge T. Mendiola	0.0024%	703,167	
Jose L. Cuisia, Jr.	0.0017%	497,661	
Gregorio U. Kilayko	0.0007%	202,580	
Jeffrey C. Lim	0.0002%	50,000	
Joselito H. Sibayan	0.0000%	<u>1,375</u>	3,349,414,118
<b>Officers</b>			
Jose Mari H. Banzon	0.0004%	102,000	
Teresa Cecilia H. Reyes	0.0003%	100,000	
Steven T. Tan	0.0003%	84,800	
Christopher S. Bautista	0.0001%	<u>37,500</u>	324,300
SM Investments Corp.	49.7017%	14,353,464,952	
Syntrix Holdings, Inc.	1.1005%	317,827,673	
Sysmart Corporation	1.1004%	317,775,948	
Belle Corporation	0.2140%	61,795,413	
Sybase Equity Investments Corp	0.1813%	52,365,500	
SM Development Corporation	0.0790%	22,820,276	
Cutad, Inc.	0.0682%	19,694,544	
HSBB, Inc.	0.0682%	<u>19,694,400</u>	15,165,438,706
<b>Total Number of Shares Owned by the Public</b>			<u><b>10,364,054,570</b></u>

<b>PUBLIC OWNERSHIP PERCENTAGE</b>	
<u>Total Number of Shares Owned by the Public</u>	
Total Issued and Outstanding Shares	
10,364,054,570	
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28,879,231,694	<u>35.89%</u>
Required Public Ownership % =	<u>10%</u>
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Complied	Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,827,516,732
Foreign Ownership Level (%)	23.64%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,399
Number of Shareholders owning at least one Board Lot each	2,345