

**GENERAL INFORMATION SHEET (GIS)
FOR THE YEAR 2020
STOCK CORPORATION**

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SM PRIME HOLDINGS, INC.		DATE REGISTERED: 6 January 1994
BUSINESS/TRADE NAME: SM PRIME HOLDINGS, INC.		FISCAL YEAR END: 31 December
SEC REGISTRATION NUMBER: AS094-000088		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 003-058-789
DATE OF ANNUAL MEETING PER BY-LAWS: Last Friday of April		WEBSITE/URL ADDRESS: smprime.com
ACTUAL DATE OF ANNUAL MEETING: 15 June 2020		E-MAIL ADDRESS: info@smprime.com
COMPLETE PRINCIPAL OFFICE ADDRESS: 10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines		FAX NUMBER: 8831-8991
COMPLETE BUSINESS ADDRESS: 10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines		TELEPHONE NUMBER(S) 8831-1000
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co./Sherwin V. Yason		INDUSTRY CLASSIFICATION:
SEC ACCREDITATION NUMBER (if applicable):		GEOGRAPHICAL CODE:
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interest or rights therein		

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
SM Investments Corporation	CS200812057	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, Pasay City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
First Asia Realty Development Corporation	0000144047	Basement, Bldg. A, SM Megamall, Doña Julia Vargas Ave., Mandaluyong City
Premier Central, Inc.	A199804198	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
Consolidated Prime Dev. Corp.	A199805498	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia

		Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
Premier Southern Corp.	A199804816	10 th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
San Lazaro Holdings Corporation	A200103097	10 th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
First Leisure Ventures Group, Inc.	CS2000704643	The Esplanade Seaside cor. Bay Blvd., Mall of Asia Complex, CBP-1A, Pasay City
Southernpoint Properties Corp.	CS200828708	10 th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
Family Entertainment Center, Inc.	AS0950814	11 th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
Shopping Center Management Corporation	0000171037	10 th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
SM Lifestyle Inc.	0000131269	11 th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
SM Arena Complex Corporation	CS201205234	11 th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
Magenta Legacy, Inc.	CS200618729	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Costa del Hamilo, Inc. and Subsidiary	CS200615188	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Prime Metroestate, Inc. and Subsidiary	AS950005246	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Highlands Prime Inc.	A200100680	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
SM Hotels and Conventions Corp. and Subsidiaries	CS200804951	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Hotel Specialist (Manila), Inc.	CS200816746	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Tagaytay Resort Development Corporation	0000154736	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
SM Development Corporation and Subsidiaries	000056909	15 th Floor, Two E-com Center, Harbor Drive, Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City
Associated Development Corporation	000005159	Alai de Manila, M. Adriatico St., Malate, Manila
Hotel Specialist (Tagaytay), Inc.	A199722503	Taal Vista Hotel, National Road, Brgy. Kaybagal, Tagaytay City
Hotel Specialist (Cebu), Inc.	CS200816758	Serging Osmeña Blvd. cor. Juan Luna Ave., Cebu City
Hotel Specialist (Pico de Loro), Inc.	CS201014733	Brgy. Papaya, Nasugbu, Batangas
Pico de Loro Beach and Country Club	CS200619702	Hamilo Coast, Brgy. Papaya, Nasugbu, Batangas
Hotel Specialist (Davao), Inc.	CS201214740	SM City Lanang Complex, J.P. Laurel Ave. Davao City
SMX Conventions Specialist Corp.	CS200911145	SMX Convention Center, Mall of Asia Complex, CBP-1A, Pasay City
CHAS Realty and Development Corporation and Subsidiaries	AS095000891	Between General Tinio and Melencio Streets, Cabanatuan City
MOA Esplanade Port, Inc.	CS201423699	10 th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Mindpro, Inc.	41626	La Purisima St., Zone 3, Zamboanga City
A. Canicosa Holdings, Inc.	CS200814504	121 Barretto St., Belarmino Subdivision, Calamba, Laguna
AD Canicosa Properties, Inc.	CS200814504	121 Barretto St., Belarmino Subdivision, Calamba, Laguna

Rushmore Holdings, Inc.	AS094003408	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines
Prime Commercial Property Management Corp. and Subsidiaries (PCPMC)	CS200917199	Mall of Asia Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 076, Zone 10, CBP 1-A, Pasay City
Cherry Realty Development Corporation	0000076427	Brgy. San Bartolome, Sto. Tomas, Batangas
Premier Clark Complex, Inc.	CS201908637	Block 17 - Lot 1, Clark Global City, Clark Freeport Zone, Brgy. San Francisco, Mabalacat, Pampanga
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SM Prime Holdings, Inc.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

1.		<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>		
<input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which under Special Laws are subject to Bangko Sentral ng Pilipinas (BSP) supervision and/or regulation, including their subsidiaries are affiliates.				
2.		<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who as a business, trade in precious stones</p>		
<input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holdings Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/ or regulated by the Insurance Commission (IC)		<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person.		
3.		<p>7. Persons who provide any of the following services:</p> <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities		
<input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar services <input type="checkbox"/> k. Trans Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and or regulated by the Securities and Exchange Commission (SEC)				
		<p>8. <input checked="" type="checkbox"/> None of the above</p>		
		<table border="1"> <tr> <td>Describe nature of business:</td> <td>To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interest or rights therein</td> </tr> </table>	Describe nature of business:	To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interest or rights therein
Describe nature of business:	To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interest or rights therein			
B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

PLEASE PRINT LEGIBLY

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CORPORATE NAME: SM PRIME HOLDINGS, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK				
	TYPE SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	40,000,000,000	1.00	40,000,000,000.00
TOTAL		40,000,000,000	TOTAL P	40,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2,359	COMMON	22,110,756,295		1.00	22,110,756,295.00	76.56%
TOTAL			22,110,756,295		TOTAL P	22,110,756,295.00	76.56%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	40	COMMON	6,768,475,399		1.00	6,768,475,399.00	23.44%
TOTAL			6,768,475,399	TOTAL	TOTAL P	6,768,475,399.00	23.44%

Percentage of Foreign Equity:			TOTAL	6,768,475,399	TOTAL P	6,768,475,399.00	23.44%
TOTAL SUBSCRIBED P						28,879,231,694.00	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2,359	COMMON	22,110,756,295	1.00	22,110,756,295.00	76.56%
TOTAL			22,110,756,295	TOTAL P	22,110,756,295.00	76.56%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	40	COMMON	6,768,475,399	1.00	6,768,475,399.00	23.44%
TOTAL			6,768,475,399	TOTAL P	6,768,475,399.00	23.44%

TOTAL PAID-UP P						28,879,231,694.00	100%
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NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SM PRIME HOLDINGS, INC.								
D I R E C T O R S / O F F I C E R S								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Henry T. Sy, Jr.	Filipino	Y	C	M	Y	Chairman	E/M	
2. Jose L. Cuisia, Jr.	Filipino	N	I	M	Y	Vice Chairman and Lead Independent Director	A/C, ROC/M, CG/M	
3. Hans T. Sy	Filipino	Y	M	M	Y	N/A	E/C	
4. Herbert T. Sy	Filipino	N	M	M	Y	N/A	E/M	
5. Jorge T. Mendiola	Filipino	N	M	M	Y	N/A	A/M, ROC/M, RPT/M	
6. Gregorio U. Kilayko	Filipino	N	I	M	Y	N/A	ROC/C, CG/M, RPT/M, A/M	
7. Joselito H. Sibayan	Filipino	N	I	M	Y	N/A	RPT/C, CG/C, A/M	
8. Jeffrey C. Lim	Filipino	N	M	M	Y	President	E/M	
9. Teresita T. Sy	Filipino	Y	N	F	Y	Adviser to the Board		
10. Elizabeth T. Sy	Filipino	N	N	F	Y	Adviser to the Board	E/M	
11. John Nai Peng C. Ong	Filipino	N	N	M	N	Chief Finance Officer/Compliance Officer/Alternate Corporate Information Officer	E/M	
12. Christopher S. Bautista	Filipino	N	N	M	Y	VP-Internal Audit		
13. Steven T. Tan	Filipino	N	N	M	Y	President, Malls		
14. Jose Mari H. Banzon	Filipino	N	N	M	N	President, Residential (Primary)		
15. Shirley C. Ong	Filipino	N	N	F	N	EVP, Residential (Leisure)		

16. Russel T. Sy	Filipino	N	N	M	N	VP, Commercial		
17. Ma. Luisa E. Angeles	Filipino	N	N	F	N	EVP, Hotels and Convention Centers		
18. Elmer B. Serrano	Filipino	N	N	M	N	Corporate Secretary/ Alternate Compliance Officer		
19. Arthur T. Sy	Filipino	N	N	M	N	Assistant Corporate Secretary/ Alternate Corporate Information Officer		
20. Marvin Perrin L. Pe	Filipino	N	N	M	N	Chief Risk Officer		
21. Teresa Cecilia H. Reyes	Filipino	N	N	F	Y	Corporate Information Officer/ Alternate Compliance Officer		

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SM PRIME HOLDINGS, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 2,399				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,345		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Please see latest Audited Financial Statements						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
1. SM INVESTMENTS CORPORATION Filipino	COMMON	14,259,721,264	14,259,721,264.00	49.38%	14,259,721,264.00	
	TOTAL	14,259,721,264	14,259,721,264.00			
2. PCD NOMINEE CORP. Non-Filipino	COMMON	6,765,624,139	6,765,624,139.00	23.43%	6,765,624,139.00	
	TOTAL	6,765,624,139	6,765,624,139.00			
3. PCD NOMINEE CORP. Filipino	COMMON	3,172,429,937	3,172,429,937.00	10.99%	3,172,429,937.00	
	TOTAL	3,172,429,937	3,172,429,937.00			
4. HARLEY T. SY Filipino	COMMON	690,048,248	690,048,248.00	2.39%	690,048,248.00	
	TOTAL	690,048,248	690,048,248.00			
5. HENRY T. SY, JR. Filipino	COMMON	687,984,213	687,984,213.00	2.38%	687,984,213.00	
	TOTAL	687,984,213	687,984,213.00			
6. TERESITA T. SY Filipino	COMMON	661,356,934	661,356,934.00	2.29%	661,356,934.00	
	TOTAL	661,356,934	661,356,934.00			
7. HERBERT T. SY Filipino	COMMON	661,037,924	661,037,924.00	2.29%	661,037,924.00	
	TOTAL	661,037,924	661,037,924.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			28,879,231,694.00	100%		
TOTAL AMOUNT OF PAID-UP CAPITAL					28,879,231,694.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

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CORPORATE NAME: SM PRIME HOLDINGS, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 2,399				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,345		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Please see latest Audited Financial Statements						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. ELIZABETH T. SY Filipino	COMMON	661,251,450	661,251,450.00	2.29%	661,251,450.00	
	TOTAL	661,251,450	661,251,450.00			
9. HANS T. SY Filipino	COMMON	655,650,971	655,650,971.00	2.27%	655,650,971.00	
	TOTAL	655,650,971	655,650,971.00			
10. SYNTRIX HOLDINGS, INC. Filipino	COMMON	312,726,835	312,726,835.00	1.08%	312,726,835.00	
	TOTAL	312,726,835	312,726,835.00			
11. SYSMART CORPORATION Filipino	COMMON	263,226,285	263,226,285.00	0.91%	263,226,285.00	
	TOTAL	263,226,285	263,226,285.00			
12. CUTAD, INC. Filipino	COMMON	19,694,544	19,694,544.00	0.07%	19,694,544.00	
	TOTAL	19,694,544	19,694,544.00			
13. HSBB, INC. Filipino	COMMON	19,694,400	19,694,400.00	0.07%	19,694,400.00	
	TOTAL	19,694,400	19,694,400.00			
14. HENRY SY, JR. or JAN CATHERINE SY Filipino	COMMON	2,042,800	2,042,800.00	Nil	2,042,800.00	
	TOTAL	2,042,800	2,042,800.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			28,879,231,694.00	100%		
TOTAL AMOUNT OF PAID-UP CAPITAL					28,879,231,694.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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STOCK CORPORATION**

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TOTAL NUMBER OF STOCKHOLDERS: 2,399				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,345		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Please see latest Audited Financial Statements						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. LUCKY SECURITIES Filipino	COMMON	1,800,000	1,800,000.00	Nil	1,800,000.00	
	TOTAL	1,800,000	1,800,000.00			
16. HENRY III TAMESIS SY Filipino	COMMON	912,575	912,575.00	Nil	912,575.00	
	TOTAL	912,575	912,575.00			
17. JOSE L. TAN and/or PACITA L. TAN Filipino	COMMON	892,126	892,126.00	Nil	892,126.00	
	TOTAL	892,126	892,126.00			
18. SENEN MENDIOLA Filipino	COMMON	800,763	800,763.00	Nil	800,763.00	
	TOTAL	800,763	800,763.00			
19. DEBORAH PE Filipino	COMMON	781,909	781,909.00	Nil	781,909.00	
	TOTAL	781,909	781,909.00			
20. CHEN ZAN XING Chinese	COMMON	771,611	771,611.00	Nil	771,611.00	
	TOTAL	771,611	771,611.00			
21. OTHERS (2,379 stockholders)	COMMON	41,267,894	41,267,894.00	0.14%	41,267,894.00	
	TOTAL	41,267,894	41,267,894.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			28,879,231,694.00	100%		
TOTAL AMOUNT OF PAID-UP CAPITAL				28,879,231,694.00		

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:			
SM PRIME HOLDINGS, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1. STOCKS	N/A		
1.2. BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A		
1.3. LOANS/CREDITS/ADVANCE	N/A		
1.4. GOVERNMENT TREASURY BILLS	N/A		
1.5. OTHERS	N/A		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
3. TREASURY SHARES: N/A		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		4,287,068,381	12.38%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Please refer to latest Audited Financial Statements			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1. CASH	0.35 per share (total of around Php10.11 Billion)	23 April 2019	
5.2. STOCK			
5.3. PROPERTY			
TOTAL	Php10.11 Billion		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) Php10,000 per Board Meeting (Members), Php20,000 per Board Meeting (Chairman/Vice Chairman)	TOTAL NO. OF OFFICERS 196	TOTAL NO. OF RANK & FILE EMPLOYEES 240	TOTAL MANPOWER COMPLEMENT 436

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ELMER B. SERRANO
(Name)

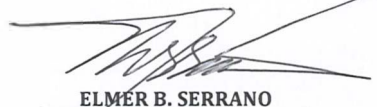
CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(Position)

COMPANY DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ELEVEN (11) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT. Y

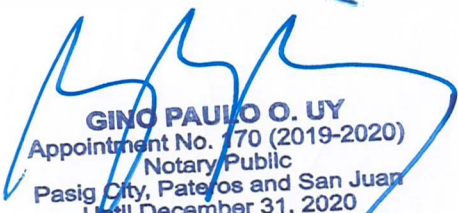
I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUL 14 2020 DAY OF _____, 20____ IN PASIG CITY


ELMER B. SERRANO
(SIGNATURE)

SUBSCRIBE AND SWORN TO BEFORE ME IN PASIG CITY CITY/ PROVINCE, PHILIPPINES ON JUL 14 2020
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY TIN NO. 153-406-995.


GINO PAULO O. UY
Appointment No. 770 (2019-2020)
Notary Public
Pasig City, Pateros and San Juan
Until December 31, 2020
Attorney's Roll No. 61567
33rd Floor, The Orient Square
F. Ortigas, Jr. Road, Ortigas Center, Pasig City
PTR Receipt No. 6445319; 01.02.20; Pasig City
IBP Receipt No. 089190; 01.02.20; RSM
MCLE Compliance No. VI-0011985; 4.14.22

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SERIES OF: 2020