



April 12, 2019

**The Philippine Stock Exchange, Inc.**

6F PSE Tower  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**Attention of Ms. Janet A. Encarnacion**

Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of March 31, 2019.

Thank you and we trust that you find everything in order.

Very truly yours,

A handwritten signature in black ink that reads 'John Nai Peng C. Ong'.

**JOHN NAI PENG C. ONG**  
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of March 31, 2019**

|   |                      |
|---|----------------------|
| Number of Issued Shares                 | 33,166,300,075       |
| Number of Treasury Shares               | <u>4,287,068,381</u> |
| Number of Issued and Outstanding Shares | 28,879,231,694       |

Less:

|   | <u>% to total<br/>Outstanding<br/>Shares</u> | <u>Number<br/>of Shares</u> |                |                             |
|---|--|-----------------------------|----------------|-----------------------------|
| <b>Directors</b>                                  |  |                             |                |                             |
| Jose L. Cuisia, Jr.                               | 0.0017%                                      | 497,661                     | -              |                             |
| Gregorio U. Kilayko                               | 0.0007%                                      | 202,580                     | -              |                             |
| Joselito H. Sibayan                               | 0.0000%                                      | 1,375                       | 0              |                             |
| Hans T. Sy  | 2.3540%                                      | 679,811,914                 | -              |                             |
| Henry T. Sy, Jr.                                  | 2.3822%                                      | 687,953,713                 | -              |                             |
| Herbert T. Sy                                     | 2.2890%                                      | 661,037,924                 | -              |                             |
| Jorge T. Mendiola                                 | 0.0024%                                      | 703,167                     | -              |                             |
| Teresita T. Sy                                    | 2.2901%                                      | 661,356,934                 | -              |                             |
| Elizabeth T. Sy                                   | 2.2897%                                      | 661,251,450                 | -              |                             |
| Jeffrey C. Lim                                    | 0.0002%                                      | <u>50,000</u>               | 3,352,866,718  | -                           |
| <b>Officers</b>                                   |  |                             |                |                             |
| Christopher S. Bautista                           | 0.0001%                                      | 37,500                      | -              |                             |
| Teresa Cecilia H. Reyes                           | 0.0003%                                      | 100,000                     | -              |                             |
| Steven T. Tan                                     | 0.0003%                                      | <u>84,800</u>               | 222,300        | -                           |
| SM Investments Corp.                              | 49.7017%                                     | 14,353,464,952              | -              |                             |
| Grand China International Limited                 | 2.3391%                                      | 675,505,412                 | -              |                             |
| Oriental Land Development Limited                 | 1.6123%                                      | 465,616,102                 | -              |                             |
| Syntrix Holdings, Inc.                            | 1.1005%                                      | 317,827,673                 | -              |                             |
| Sysmart Corporation                               | 1.1004%                                      | 317,775,948                 | -              |                             |
| Belle Corporation                                 | 0.2140%                                      | 61,795,413                  | -              |                             |
| Sybase Equity Investments Corp                    | 0.1813%                                      | 52,365,500                  | -              |                             |
| SM Development Corporation                        | 0.0790%                                      | 22,820,276                  | -              |                             |
| Cutad, Inc.                                       | 0.0682%                                      | 19,694,544                  | -              |                             |
| HSBB, Inc.  | 0.0682%                                      | <u>19,694,400</u>           | 16,306,560,220 | -                           |
| <b>Total Number of Shares Owned by the Public</b> | -  |                             |                | <u><u>9,219,582,456</u></u> |

**PUBLIC OWNERSHIP PERCENTAGE**

Total Number of Shares Owned by the Public  
Total Issued and Outstanding Shares

9,219,582,456

31.92%

28,879,231,694

Required Public Ownership % =

Complied

Not Complied

|  |                |
|--|----------------|
| Number of Issued Shares                                      | 33,166,300,075 |
| Number of Issued and Outstanding Shares                      | 28,879,231,694 |
| Number of Treasury Shares                                    | 4,287,068,381  |
| Number of Listed Shares                                      | 33,166,300,075 |
| Number of Foreign-Owned Shares                               | 6,893,134,628  |
| Foreign Ownership Level (%)                                  | 23.87%         |
| Foreign Ownership Limit (%)                                  | 40%            |
| Number of Stockholders                                       | 2,403          |
| Number of Shareholders owning at<br>least one Board Lot each | 2,349          |