



July 8, 2019

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of June 30, 2019.

Thank you and we trust that you find everything in order.

Very truly yours,


TERESA CECILIA H. REYES
VP – Finance

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

**SM Prime Holdings, Inc.
Computation of Public Ownership as of June 30, 2019**

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694
Less:	

	% to total Outstanding Shares	Number of Shares	
Directors			
Jose L. Cuisia, Jr.	0.0017%	497,661	-
Gregorio U. Kilayko	0.0007%	202,580	-
Joselito H. Sibayan	0.0000%	1,375	0
Hans T. Sy	2.3399%	675,733,814	-
Henry T. Sy, Jr.	2.3822%	687,953,713	-
Herbert T. Sy	2.2890%	661,037,924	-
Jorge T. Mendola	0.0024%	703,167	-
Teresita T. Sy	2.2901%	661,356,934	-
Elizabeth T. Sy	2.2897%	661,251,450	-
Jeffrey C. Lim	0.0002%	50,000	-
		<u>3,348,788,618</u>	-

	0.0001%	37,500	
Officers			
Christopher S. Bautista	0.0003%	100,000	-
Teresa Cecilia H. Reyes	0.0003%	84,800	-
Steven T. Tan			<u>222,300</u>
SM Investments Corp.	49.7017%	14,353,464,952	-
Grand China International Limited	2.3391%	675,505,412	-
Oriental Land Development Limited	1.6123%	465,616,102	-
Syntrix Holdings, Inc.	1.1005%	317,827,673	-
Systemat Corporation	1.1004%	317,775,948	-
Belle Corporation	0.2140%	61,795,413	-
Sybase Equity Investments Corp	0.1813%	52,365,500	-
SM Development Corporation	0.0790%	22,820,276	-
Cutad, Inc.	0.0682%	19,694,544	-
HSBB, Inc.	0.0682%	19,694,400	-
		<u>16,306,560,220</u>	-
			<u>19,655,571,138</u>
Total Number of Shares Owned by the Public			<u>9,223,660,556</u>

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

9,223,660,556

28,879,231,694
Required Public Ownership % = 31.94%

10%

Not Complied

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Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,860,141,495
Foreign Ownership Level (%)	23.75%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,408
Number of Shareholders owning at least one Board Lot each	2,354