



July 13, 2020

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of June 30, 2020.

Thank you and we trust that you find everything in order.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Teresa Cecilia H. Reyes'.

TERESA CECILIA H. REYES
VP – Finance

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Prime Holdings, Inc.
Computation of Public Ownership as of June 30, 2020

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	%	to total	Number
	Outstanding	Shares	of Shares
Directors			
Jose L. Cuisia, Jr.	0.0017%		497,661
Gregorio U. Kilayko	0.0007%		202,580
Joselito H. Sibayan	0.0000%		1,375
Hans T. Sy	2.3399%		675,747,814
Henry T. Sy, Jr.	2.3843%		688,565,213
Herbert T. Sy	2.2890%		661,037,924
Jorge T. Mendiola	0.0024%		703,167
Teresita T. Sy	2.2901%		661,356,934
Elizabeth T. Sy	2.2897%		661,251,450
Jeffrey C. Lim	0.0002%		<u>50,000</u>
			3,349,414,118

Officers

Christopher S. Bautista	0.0001%	37,500
Teresa Cecilia H. Reyes	0.0003%	100,000
Steven T. Tan	0.0003%	<u>84,800</u>
		222,300
SM Investments Corp.	49.7017%	14,353,464,952
Syntrix Holdings, Inc.	1.1005%	317,827,673
Sysmart Corporation	1.1004%	317,775,948
Belle Corporation	0.2140%	61,795,413
Sybase Equity Investments Corp	0.1813%	52,365,500
SM Development Corporation	0.0790%	22,820,276
Cutad, Inc.	0.0682%	19,694,544
HSBB, Inc.	0.0682%	<u>19,694,400</u>
		15,165,438,706

Total Number of Shares Owned by the Public

10,364,156,570

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Shares Owned by the Public	10,364,156,570
Total Issued and Outstanding Shares	28,879,231,694
	<u>35.89%</u>
Required Public Ownership % =	10%
	/
	Complied
	Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,768,475,399
Foreign Ownership Level (%)	23.44%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,399
Number of Shareholders owning at least one Board Lot each	2,345