



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. December 18, 2020  
Date of Report
- 2. SEC Identification Number AS094-000088      3. BIR Tax Identification No. 003-058-789
- 4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
- 5. PHILIPPINES      6. (SEC Use  Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
- 7. 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines      1300  
Address of principal office      Postal Code
- 8. (632) 8831-1000  
Registrant's telephone number, including area code
- 9. N/A  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,879,231,694</b>
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11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



## Press Release

### **SM Prime to Issue up to Php5 Billion Fixed Rate Retail Bonds with an over subscription option of up to Php5 Billion**

(18 December 2020, Pasay City, Philippines) SM Prime Holdings, Inc. has filed with the Securities and Exchange Commission (SEC) an application for a permit to sell for the second tranche issuance of fixed-rate bonds in the amount of Php5 billion with an over subscription option of up to Php5 billion with maturities of 2.5 years and 5 years. The issuance is part of the Company P100 billion Shelf Registration of Fixed Rate Bonds approved by the Commission on 12 February 2020 under SEC MSRDR Order No. 6 series of 2020 dated 28 February 2020.

-End-

For further information, please contact:

**John Nai Peng C. Ong**

Chief Finance Officer

SM Prime Holdings, Inc.

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Tel. no.: 8831.1000 loc. 7886

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: December 18, 2020

  
**JOHN NAI PENG C. ONG**  
Chief Finance Officer