



January 13, 2020

**The Philippine Stock Exchange, Inc.**  
6F PSE Tower  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**Attention of Ms. Janet A. Encarnacion**  
Head, Disclosure Department

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Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of December 31, 2019.

Thank you and we trust that you find everything in order.

Very truly yours,

  
**TERESA CECILIA H. REYES**  
VP – Finance

Cc: Issuer Compliance & Disclosure Department,  
Philippine Dealing & Exchange Corp.

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of December 31, 2019**

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	%	Number
	to total	of Shares
	Outstanding	
	Shares	
<b>Directors</b>		
Jose L. Cuisia, Jr.	0.0017%	497,661
Gregorio U. Kilayko	0.0007%	202,580
Joselito H. Sibayan	0.0000%	1,375
Hans T. Sy	2.3399%	675,733,814
Henry T. Sy, Jr.	2.3843%	688,565,213
Herbert T. Sy	2.2890%	661,037,924
Jorge T. Mendiola	0.0024%	703,167
Teresta T. Sy	2.2901%	661,356,934
Elizabeth T. Sy	2.2897%	661,251,450
Jeffrey C. Lim	0.0002%	50,000
		<u>3,349,400,118</u>

**Officers**

Christopher S. Bautista	0.0001%	37,500
Teresa Cecilia H. Reyes	0.0003%	100,000
Steven T. Tan	0.0003%	84,800
		<u>222,300</u>
SM Investments Corp.	49.7017%	14,353,464,952
Syntrix Holdings, Inc.	1.1005%	317,827,673
Sysmart Corporation	1.1004%	317,775,948
Belle Corporation	0.2140%	61,795,413
Sybase Equity Investments Corp	0.1813%	52,365,500
SM Development Corporation	0.0790%	22,820,276
Cutad, Inc.	0.0682%	19,694,544
HSBB, Inc.	0.0682%	19,694,400
		<u>15,165,438,706</u>

**Total Number of Shares Owned by the Public**

10,364,170,570

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Shares Owned by the Public	10,364,170,570
Total Issued and Outstanding Shares	28,879,231,694
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Required Public Ownership % =	35.89%
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	10%
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	Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,776,051,783
Foreign Ownership Level (%)	23.46%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,399
Number of Shareholders owning at least one Board Lot each	2,345